

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021  
(for creditor claims received as of 26 June 2021 electronically and/or physically)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims admitted	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors								1	Not Applicable
2	Unsecured financial creditors belonging to any class of creditors								2	Not Applicable
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	12	49,203,009,146	12	48,938,045,972	243,675,345	264,963,174	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	1	1,482,295,897	1	1,466,156,712		16,139,185	-	4	
5 & 6	Operational creditors (Workmen & Employees)	1	2,027,152	1	1,316,326		710,826	-	5 & 6	
7	Operational creditors (Government Dues)	2	163,468,917	2	140,240,127		23,228,790	-	7	Note A
8	Operational creditors (other than Workmen and Employees and Government Dues)	54	6,680,725,361	54	930,803,107		769,095,405		8	Note A
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	Not Applicable
<b>Total</b>			<b>57,531,526,473</b>		<b>51,476,562,244</b>	<b>243,675,345</b>	<b>1,074,137,380</b>	<b>-</b>		

**Annexure-1**

**Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021**

(Amount in ₹)

**List of secured financial creditors belonging to any class of creditors  
(for creditor claims received as of 26 June 2021 electronically and/or physically)**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					

**Annexure-2**

**Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021**

(Amount in ₹ )

**List of unsecured financial creditors belonging to any class of creditors  
(for creditor claims received as of 26 June 2021 electronically and/or physically)**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC						

## Annexure – 3

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

List of secured financial creditors (other than financial creditors belonging to any class of creditors)  
(for creditor claims received as of 26 June 2021 electronically and/or physically)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim admitted	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any (Refer Notes)	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC						
1	POWER FINANCE CORPORATION			10,345,000,000	10,345,000,000	Secured Financial dues			No	21.14%						
2.a	UNION BANK OF INDIA			4,780,339,713	4,780,339,713	Secured Financial dues			No							
2.b	CORPORATION BANK			2,573,264,970	2,573,264,970	Secured Financial dues			No							
2	UNION BANK OF INDIA - Total (Corporation Bank was merged into Union Bank of India w.e.f. 1 April 2020)			7,353,604,683	7,353,604,683	Secured Financial dues			No	15.03%						
3	STATE BANK OF INDIA			7,320,319,511	7,320,319,511	Secured Financial dues			No	14.96%						
4.a	PUNJAB NATIONAL BANK			2,622,573,238	2,622,495,664	Secured Financial dues			No					77,574		
4.b	ORIENTAL BANK OF COMMERCE			1,002,855,304	1,002,855,304	Secured Financial dues			No							
4.c	UNITED BANK OF INDIA			2,562,464,466	2,562,464,466	Secured Financial dues			No							
4	PUNJAB NATIONAL BANK - Total (Oriental Bank of Commerce & United Bank of India merged in Punjab National Bank w.e.f. 1 April 2020)			6,187,893,008	6,187,815,434	Secured Financial dues			No	12.64%				77,574		
5	AXIS BANK			4,735,830,922	4,575,945,322	Secured Financial dues			No	9.35%	243,675,345			159,885,600		
6	RURAL ELECTRIFICATION CORPORATION			4,178,008,558	4,178,008,558	Secured Financial dues			No	8.54%						
7	UCO BANK			3,411,861,259	3,306,861,259	Secured Financial dues			No	6.76%				105,000,000		
8	BANK OF INDIA			3,365,289,725	3,365,289,725	Secured Financial dues			No	6.88%						
9	LIFE INSURANCE CORPORATION			2,305,201,480	2,305,201,480	Secured Financial dues			No	4.71%						
	<b>TOTAL</b>			<b>49,203,009,146</b>	<b>48,938,045,972</b>					<b>100.00%</b>	<b>243,675,345</b>			<b>264,963,174</b>		

Overall, 12 secured financial creditor claims (currently applicable for 9 financial creditors) were received. Please refer Note B for security interest details.

## Annexure – 4

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

**List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)  
(for creditor claims received as of 26 June 2021 electronically and/or physically)**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may beset-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	AVANTHA POWER & INFRASTRUCTURE LTD.			1,482,295,897	1,466,156,712	Unsecured Financial dues		Yes				16,139,185	-	Note 8
				<b>1,482,295,897</b>	<b>1,466,156,712</b>							<b>16,139,185</b>	-	

## Annexure – 5 &amp; 6

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

**List of operational creditors (Workmen)**  
(for creditor claims received as of 26 June 2021 electronically and/or physically)

Sl. No.	Name of authorised representative, if any	Name of work man	Identification No.	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% voting share in CoC, if applicable					
1		HARSH BAHL			2,027,152	1,316,326	Employee Dues	No				-	710,826	
		<b>TOTAL</b>			<b>2,027,152</b>	<b>1,316,326</b>						-	<b>710,826</b>	

## Annexure – 7

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

**List of operational creditors (Government dues)**  
(for creditor claims received as of 26 June 2021 electronically and/or physically)

Sl. No.	Details of Claimant			Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC, if applicable
1	MADHYA PRADESH POORV KSHETRA VIDYUT VITRAN CO. LTD.				25,577,923	2,566,085	Operational Dues			No				23,011,838	-	
2	NARMADA VALLEY DEVELOPMENT AUTHORITY				137,890,994	137,674,042	Operational Dues			No				216,952	-	
	<b>TOTAL</b>				<b>163,468,917</b>	<b>140,240,127</b>								<b>23,228,790</b>	-	

## Annexure – 8

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

List of operational creditors (Other than Workmen and Employees and Government Dues)  
(for creditor claims received as of 26 June 2021 electronically and/or physically)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
1	ACCENTURE SOLUTIONS PVT. LTD.			6,486,957	1,515,640	Operational Dues			No			4,971,317	-	
2	AKSHAR FIRE & SAFETY			437,860	209,000	Operational Dues			No			228,860	-	
3	ANCL & CO. INDIA PVT. LTD.			380,525,692		Operational Dues			No			-	-	Note 1
4	ANSH MARKETING			105,243	90,970	Operational Dues			No			14,273	-	
5	ARIES INFRATECH INDIA PRIVATE LIMITED			1,257,195	552,004	Operational Dues			No			705,191	-	
6	AVANEESH LOGISTICS PVT. LTD.			100,448	100,448	Operational Dues			No			-	-	
7	BHARAT HEAVY ELECTRICALS LTD. - CLAIM 1			4,045,772,576		Operational Dues			No			-	-	Note 2
8	BHARAT HEAVY ELECTRICALS LTD. - CLAIM 2			62,674,323	35,657,665	Operational Dues			No			27,016,658	-	Note 7
9	CHENNAI RADHA ENGINEERING WORKS PVT. LTD.			42,040,773	16,255,954	Operational Dues			No			25,784,819	-	Note 5
10	EAST INDIA ENGINEERS			240,613	240,613	Operational Dues			No			-	-	
11	FL SMIDTH PVT. LTD.			464,524,116	300,000,000	Operational Dues			No			164,524,116	-	
12	GERB VIBRATION CONTROL SYSTEMS PVT. LTD.			2,201,974	2,201,974	Operational Dues			No			-	-	
13	HOSPITALITY ESSENTIALS PVT. LTD.			1,000,000	1,000,000	Operational Dues			No			-	-	
14	ISS SDB SECURITY SERVICES PVT. LTD.			1,701,456	1,036,541	Operational Dues			No			664,915	-	
15	J.H.PARABIA TRANSPORT PVT. LTD.			742,004	690,382	Operational Dues			No			51,622	-	
16	JAI DADA MAHARAJ GROUP			403,836	296,938	Operational Dues			No			106,898	-	
17	JAIN BORWELLS AND DRILLING			8,779,739	6,513,497	Operational Dues			No			2,266,242	-	Note 5
18	JAIN INFRASTRUCTURE			528,001	528,001	Operational Dues			No			-	-	
19	JURIS GLOBAL			55,000	55,000	Operational Dues			No			-	-	
20	JUSCONTRACTUS			373,750	336,375	Operational Dues			No			37,375	-	



## Annexure – 8

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

**List of operational creditors (Other than Workmen and Employees and Government Dues)  
(for creditor claims received as of 26 June 2021 electronically and/or physically)**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
21	KIRLOSKAR BROTHERS LTD.			27,109,051	22,534,886	Operational Dues			No			4,574,165	-	Note 6
22	LARSEN & TOUBRO LTD.			49,153,297	49,153,297	Operational Dues			No			-	-	
23	LOVELY TRADERS			11,326,772	9,867,265	Operational Dues			No			1,459,507	-	
24	M/S ADITI ELECTRICALS			12,350,000	5,947,339	Operational Dues			No			6,402,661	-	
25	M/S GAUTAM KUMAR			32,504,180	21,962,284	Operational Dues			No			10,541,896	-	
26	M/S GIRIRAJ ASSOCIATES			5,840,640	5,840,640	Operational Dues			No			-	-	
27	M/S VIMLA ENTERPRISES			2,893,606	2,893,606	Operational Dues			No			-	-	
28	MALHOTRA ASSOCIATES			386,840	353,840	Operational Dues			No			33,000	-	
29	McNALLY BHARAT ENGINEERING COMPANY LTD.			223,229,027	212,907,840	Operational Dues			No			10,321,187	-	Note 3
30	MEDHA ENGINEERING CONSTRUCTION PVT. LTD.			930,085	930,085	Operational Dues			No			-	-	
31	MOGLI TOURS & TRAVELS			285,949	158,425	Operational Dues			No			127,524	-	
32	NEW FIRE ENGINEERS PVT. LTD.			15,292,783	14,978,938	Operational Dues			No			313,845	-	
33	NORTHERN ALLOYS BHAVNAGAR LTD			188,800	188,800	Operational Dues			No			-	-	
34	PAHARPUR COOLING TOWERS LTD.			376,873,753	103,195,521	Operational Dues			No			273,678,232	-	
35	PCC CONSTRUCTION COMPANY			21,424,617	2,923,208	Operational Dues			No			18,501,409	-	
36	PERFECT ENGINEERS & CONTRACTORS			5,599,806	5,599,804	Operational Dues			No			2	-	
37	PERFECT PACKINGS AND SEALS			178,016	177,798	Operational Dues			No			218	-	
38	POWER GRID CORPORATION OF INDIA LTD. - CLAIM 1			47,525,450	-	Operational Dues			No			47,525,450	-	Note 5
39	POWER GRID CORPORATION OF INDIA LTD. - CLAIM 2			180,097	164,257	Operational Dues			No			15,840	-	
40	POWER MECH PROJECTS LTD.			2,908,203	2,842,000	Operational Dues			No			66,203	-	

## Annexure – 8

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹)

**List of operational creditors (Other than Workmen and Employees and Government Dues)  
(for creditor claims received as of 26 June 2021 electronically and/or physically)**

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?					
41	PYROTECH WORKSPACE SOLUTIONS PVT. LTD.			741,728	741,728	Operational Dues			No			-	-	
42	R. RAJAGOPAL			900,000	832,500	Operational Dues			Yes			67,500	-	Note 8
43	RAM MURTI MISHRA - CLAIM 1			3,684,225	-	Operational Dues			No			3,684,225	-	
44	RAM MURTI MISHRA - CLAIM 2			54,794,186	-	Operational Dues			No			54,794,186	-	
45	ROOTS COOLING SYSTEMS PVT. LTD.			1,790,292	600,000	Operational Dues			No			1,190,292	-	
46	S. S. INFRACONSTRUCTIONS PVT. LTD.			822,777	583,824	Operational Dues			No			238,953	-	
47	SANJHI PROJECTS			4,362,815	3,697,301	Operational Dues			No			665,514	-	Note 5
48	SHAPOORJI PALLONJI AND COMPANY PVT. LTD.			554,528,584	1	Operational Dues			No			-	-	Note 4
49	SHRI KRISHNA COMPUTERS			261,674	261,674	Operational Dues			No			-	-	
50	SIEMENS LTD. - CLAIM 1			955,741	955,741	Operational Dues			No			-	-	
51	SIEMENS LTD. - CLAIM 2			93,170	93,170	Operational Dues			No			-	-	
52	SUNIL HITECH ENGINEERS LTD.			142,701,213	43,361,457	Operational Dues			No			99,339,756	-	
53	THERMAX LTD.			56,895,266	48,351,168	Operational Dues			No			8,544,098	-	
54	THYSSENKRUPP ELEVATOR (INDIA) PVT. LTD.			1,493,307	1,125,228	Operational Dues			No			368,079	-	
55	TOTAL SHIPPING & LOGISTICS PVT. LTD.			567,855	298,478	Operational Dues			No			269,377	-	
	<b>TOTAL</b>			<b>6,680,725,361</b>	<b>930,803,107</b>						-	-	<b>769,095,405</b>	-

Annexure – 9

Name of the corporate debtor: Jhabua Power Limited; Date of commencement of CIRP: 27 March 2019; List of creditors as on: 26 June 2021

(Amount in ₹ )

List of other creditors (Other than financial creditors and operational creditors)  
(for creditor claims received as of 26 June 2021 electronically and/or physically)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						

**NOTE REF****NOTES**

- Tabled below is a break up of the claims pertaining to Operational Creditors (other than Workmen and Employees)

	Particulars	Amount (INR)
A	Amount Admitted	1,071,043,234
	Amount Not Admitted	792,324,195
	Amount - Verification Ongoing	-
	Amount - Subject to disputes between claimants and JPL (Refer note nos. 1, 2 and 4)	4,980,826,849
	<b>Total Amount Claimed</b>	<b>6,844,194,278</b>

B Please refer subsequent pages for security interest details

1 The claim filed by the Operational Creditor under IBC is also subject to an arbitration with respective arbitrator for which a counter claim has been filed by the Corporate Debtor. The Operational Creditor has been informed that its claim pertains to an arbitration claim which is currently ongoing, and the Corporate Debtor has filed a counter claim to the amount of INR 171,62,63,985. Also, the arbitration has been held in abeyance pursuant to the Corporate Insolvency Resolution Process (CIRP). In view of the above, the Operational Creditor has also been informed that since its claim amount is subject matter of dispute, it has been decided to admit its claim for a notional amount of INR 1/- since the Resolution Professional cannot act in adjudicatory capacity and only act in administrative capacity.

2 The claim filed by the Operational Creditor under IBC is also subject to an arbitration with respective arbitrator for which a counter claim has been filed by the Corporate Debtor. The Operational Creditor has been informed that its claim pertains to an arbitration claim which is currently ongoing, and the Corporate Debtor has filed a counter claim to the amount of INR 1,484.67 Crores. In view of the above, the Operational Creditor has also been informed that since its claim amount is subject to arbitration proceedings, it has been decided to admit its claim for a notional amount of INR 1/- since the Resolution Professional cannot act in adjudicatory capacity and only act in administrative capacity.

3 The arbitrator had given an award in the arbitral claim of the Operational Creditor to the tune of INR 20,85,13,671 up to December 31, 2018. The award also allowed the Operational Creditor to charge interest @12% on the principal amount from the date of award to date of payment. However, the Corporate Debtor had filed an appeal against the arbitral award with the Hon'ble High Court of Delhi (Delhi HC). Additionally, only claims which have arisen or crystallized prior to or on insolvency commencement date (ICD) are admissible under IBC. In view of the above, the Operational Creditor was informed that since the arbitral award in its favor is under appeal at the Delhi HC, therefore the Resolution Professional (RP) can only admit INR 212,907,840 (being amount admissible upto ICD) out of its total claim of INR 223,229,027 under IBC; subject to the condition that it provides an unconditional and irrevocable undertaking by way of an affidavit to the RP, undertaking and confirming that in the event that the pending appeal in arbitration proceedings are decided against it, the Operational Creditor shall return the full amount it receives towards satisfaction of its claim. In this regard, the said unconditional and irrevocable undertaking by way of an affidavit has since been received from the Operational Creditor.

4 The claim filed by the Operational Creditor under IBC is also subject to an arbitration with respective arbitrator for which a counter claim has been filed by the Corporate Debtor. The Operational Creditor has been informed that its claim pertains to an arbitration claim which is currently ongoing, and the Corporate Debtor has filed a counter claim to the amount of INR 10 Crores. Also, the arbitration has been held in abeyance pursuant to the CIRP. In view of the above, the Operational Creditor has also been informed that since its claim amount is subject matter of dispute, it has been decided to admit its claim for a notional amount of INR 1/- since the Resolution Professional cannot act in adjudicatory capacity and only act in administrative capacity.

5 For these Operational Creditors, payments of certain amounts pertaining to their dues as on Insolvency Commencement Date (ICD) were approved by erstwhile Interim Resolution Professional and thereafter paid to these Operational Creditors by the Corporate Debtor post ICD i.e. during CIRP period as tabulated below: (Amounts in INR)

Sr. No.	Name of Operational Creditor	Amount Claimed	Amount Admitted	Amount Paid (during CIRP period pertaining to pre-CIRP dues)	Payment made in (Month Year)
1	JAIN BORWELLS AND DRILLING	8,779,739	6,513,497	1,930,027	April-May 2019
2	POWER GRID CORPORATION OF INDIA LTD.*	47,525,450	-	37,455,885	May 2019
3	SANJHI PROJECTS	4,362,815	3,697,301	859,155	April 2019
4	CHENNAI RADHA ENGINEERING WORKS PVT. LTD.	42,040,773	16,255,954	7,872,420	April-July 2019
	<b>TOTAL</b>	<b>102,708,777</b>	<b>26,466,752</b>	<b>48,117,487</b>	

\* An amount of INR 37,455,885 was admitted earlier for this Operational Creditor, which had already been paid to it during CIRP period. However, the said Operational Creditor later in Nov 2020 withdrew its claim, hence the admitted amount has been changed to Nil.

6 An amount of INR 36,718,217 pertaining to Liquidated Damages as on 31/07/2015 as per contract terms has been levied by the Corporate Debtor for delay in completion and penalty for non-performance after being duly communicated to the claimant, which has not been accepted by the claimant.

7 An amount of INR 14,700,000 pertaining to Liquidated Damages as on 31/03/2016 as per contracts terms has been levied by the Corporate Debtor for delay in completion, which has not been accepted by the claimant.

8 This claim is categorized as a related party claim

*The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications*

**NOTE B**  
**SECURITY INTEREST DETAILS**

**JHABUA POWER LIMITED**  
**Schedule 1 – Security Interest of Financial Creditors**

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
1.	Axis Bank Limited (Lead Bank & Security Trustee)	Fund Based Working Capital Facilities of <b>Rs. 37.00 Crores*</b> Non Fund Based Working Capital Facilities of <b>Rs. 26.00 Crores*</b> <b>*(Part of consortium loan of Rs. 513.97 Crores)</b> <b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b>	Details of security interest as per <b>Annexure A</b>	10601910
		Term Loan Facility of <b>Rs. 325.00 Crores*</b> <b>*(Part of consortium loan of Rs. 3,458.40 Crores)</b> <b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 200 Crores.</b> <b>Added 50 Crores as per Addendum to Deed of Hypothecation dated 23<sup>rd</sup> July, 2014.</b> <b>Added 75 Crores as per Second Addendum to Deed of Hypothecation dated 22<sup>nd</sup> September, 2015.</b>	Details of security interest as per <b>Annexure B</b>	10195095

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
2.	Bank of India	<p>Fund Based Working Capital Facilities of <b>Rs. 27.92 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 20.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 23<sup>rd</sup> September, 2015 the Fund Based WC Facility was 10 Crores and after that 17.92 Crores has been added to it and further Non fund based WC Facilities of 20 Crores was also added as per Deed of Accession dated 29<sup>th</sup> November, 2016.</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	10601910
		<p>Term Loan Facility of <b>Rs. 221.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 200 Crores.</b></p> <p><b>Added 21 Crores as per Second Addendum to Deed of Hypothecation dated 22<sup>nd</sup> September, 2015.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	10195095

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
3.	Punjab National Bank	<p>Fund Based Working Capital Facilities of <b>Rs. 25.00 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 18.71 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 23<sup>rd</sup> September, 2015 the Fund Based WC Facility was of 25 Crores and Non fund based WC Facilities was of 17 Crores, further the same has been extended to 18.71 Crores as per Deed of Accession dated 20<sup>th</sup> January, 2017</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	10601910
		<p>Term Loan Facility of <b>Rs. 175.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 175 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	10195095
4.	State Bank of Bikaner & Jaipur (now part of State Bank of India)	<p>Fund Based Working Capital Facilities of <b>Rs. 10.77 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 7.48 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	10601910



Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
		<p>Term Loan Facility of <b>Rs. 70.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 70 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
5.	UCO Bank	<p>Fund Based Working Capital Facilities of <b>Rs. 33.08 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 22.99 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>
		<p>Term Loan Facility of <b>Rs. 215.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 215 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
6.	State Bank of Travancore (now part of State Bank of India)	<p>Fund Based Working Capital Facilities of <b>Rs. 10.77 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 7.48 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
		<p>Term Loan Facility of <b>Rs. 70.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 70 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
7.	State Bank of Patiala (now part of State Bank of India)	<p>Fund Based Working Capital Facilities of <b>Rs. 21.54 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 14.97 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>
		<p>Term Loan Facility of <b>Rs. 140.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 140 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
8.	Union Bank of India	Fund Based Working Capital Facilities of <b>Rs. 39.00 Crores*</b> Non Fund Based Working Capital Facilities of <b>Rs. 27.00 Crores*</b> <b>*(Part of consortium loan of Rs. 513.97 Crores)</b> <b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b>	Details of security interest as per <b>Annexure A</b>	10601910
		Term Loan Facility of <b>Rs. 342.00 Crores*</b> <b>*(Part of consortium loan of Rs. 3458.40 Crores)</b> <b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 300 Crores.</b> <b>Added 42 Crores as per Second Addendum to Deed of Hypothecation dated 22<sup>nd</sup> September, 2015.</b>	Details of security interest as per <b>Annexure B</b>	10195095
9.	United Bank of India	Fund Based Working Capital Facilities of <b>Rs. 26.92 Crores*</b> Non Fund Based Working Capital Facilities of <b>Rs. 18.71 Crores*</b> <b>*(Part of consortium loan of Rs. 513.97 Crores)</b> <b>Originally as per Deed of Hypothecation dated 23<sup>rd</sup> September, 2015</b>	Details of security interest as per <b>Annexure A</b>	10601910

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
		<p>Term Loan Facility of <b>Rs. 175.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 175 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
10.	Corporation Bank	<p>Fund Based Working Capital Facilities of <b>Rs. 26.92 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 18.71 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Added as per Deed of Accession dated 10<sup>th</sup> March, 2016</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>
		<p>Term Loan Facility of <b>Rs. 175.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 175 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
11.	State Bank of Mysore (now part of State Bank of India)	<p>Fund Based Working Capital Facilities of <b>Rs. 10.77 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 7.48 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Added as per Deed of Accession dated 10<sup>th</sup> March, 2016</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
		<p>Term Loan Facility of <b>Rs. 70.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 70 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
12.	<p>State Bank of Hyderabad (now part of State Bank of India)</p>	<p>Fund Based Working Capital Facilities of <b>Rs. 10.77 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 7.48 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Added as per Deed of Accession dated 7<sup>th</sup> June, 2016</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>
		<p>Term Loan Facility of <b>Rs. 70.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 70 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
13.	<p>Oriental Bank of Commerce</p>	<p>Fund Based Working Capital Facilities of <b>Rs. 10.77 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 7.48 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Added As per Deed of Accession dated 21<sup>st</sup> July, 2016</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
		<p>Term Loan Facility of <b>Rs. 70.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 70 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
14.	State Bank of India	<p>Fund Based Working Capital Facilities of <b>Rs. 10.77 Crores*</b></p> <p>Non Fund Based Working Capital Facilities of <b>Rs. 7.48 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 513.97 Crores)</b></p> <p><b>Added As per Deed of Accession dated 29<sup>th</sup> December, 2016</b></p>	<p>Details of security interest as per <b>Annexure A</b></p>	<p>10601910</p>
		<p>Term Loan Facility of <b>Rs. 70.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 70 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>
15.	LIC of India	<p>Term Loan Facility of <b>Rs. 180.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Originally as per the Deed of Hypothecation dated 30<sup>th</sup> December, 2009 – 180 Crores.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	<p>10195095</p>

Sr. No.	Name of Lender	Nature of Facility	Details of Assets Charged / Securities Description	Charge ID
16.	Power Finance Corporation Limited	<p>Term Loan Facility of <b>Rs. 765.40 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Added as per Addendum to Deed of Hypothecation dated 23<sup>rd</sup> July, 2014 – 250 Crores.</b></p> <p><b>Added 75 Crores as per Second Addendum to Deed of Hypothecation dated 22<sup>nd</sup> September, 2015.</b></p> <p><b>Added 440.40 Crores as per Third Addendum to Deed of Hypothecation dated 20<sup>th</sup> January, 2017.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	10195095
17.	Rural Electrification Corporation Limited	<p>Term Loan Facility of <b>Rs. 325.00 Crores*</b></p> <p><b>*(Part of consortium loan of Rs. 3458.40 Crores)</b></p> <p><b>Added as per Addendum to Deed of Hypothecation dated 23<sup>rd</sup> July, 2014 – 246 Crores.</b></p> <p><b>Added 79 Crores as per Second Addendum to Deed of Hypothecation dated 22<sup>nd</sup> September, 2015.</b></p>	<p>Details of security interest as per <b>Annexure B</b></p>	10195095

## ANNEXURE A

### DETAILS OF SECURITY INTEREST

#### CHARGE: AS PER DEED OF HYPOTHECATION DATED 23<sup>RD</sup> SEPTEMBER, 2015

In pursuance of the Financing Documents for the consideration aforesaid, the Borrower as the legal and beneficial owner of the Hypothecated Property does hereby hypothecate to the Security Trustee for the benefit of the Secured Parties for the purpose of securing due payment/ repayment of the Secured Obligations:

- i. all rights, title, interest and benefit of the Borrower in the Project and movable assets in relation to the Project including movable plant and machinery (whether affixed to the earth or not), machinery spares, tools and accessories, furniture, fixtures (whether attached or otherwise), vehicles, all and singular, as also all tangible assets of the Borrower (both present and future) and in particular including, without limitation electrical systems, hardware, computer software, wiring, pipelines, tanks, electronics spares, meters, motor vehicles, and all other equipment which are lying or are stored in or to be stored in or to be brought into the Project Site or any of the Borrower's premises, factories, warehouses, stockyards and godowns or those of the Borrower's agents, affiliates, associates or representatives or at various work sites or at any place or places wherever else situated or wherever else the same may be, whether now belonging to or that may at any time during the continuance of this Deed belong to the Borrower and/ or that may at present or hereafter be held by any party anywhere to the order and disposition of the Borrower or in the course of transit or delivery, and all replacements thereof and additions thereof whether by way of substitution, replacement, conversion, realisation or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now or shall at anytime hereafter be owned by the Borrower and all right, title, interest, property, claims and demands whatsoever of the Borrower unto and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter, short particulars of which are described in Schedule 2 hereto (collectively, the "**First Hypothecated Property**");
- ii. all commissions, revenues, operating cash flows and amounts owing to, and received by, the Borrower, including in relation to the Project, including book debts, receivables, undertakings of the Borrower and all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in, to or in respect of all amounts owing to, and received and/ or receivable by, the Borrower including book debts and receivables, both present and future, which description shall include all properties of the above description whether presently in existence or acquired hereafter in relation to the Project (collectively, the "**Second Hypothecated Property**");
- iii. all rights, title, interest, benefit, claims and demands whatsoever of the Borrower, in, to, under and/ or in respect of all intangibles including goodwill, patents etc. and the Borrower's uncalled capital and all other intangibles of the Borrower of whatsoever description, whether now belonging to or that may at any time during the continuance of this Deed belong to the Borrower and/ or that may at present or hereafter be held by any party anywhere to the order and disposition of the Borrower, and all replacements thereof and additions thereof whether by way



of substitution, replacement, conversion, realisation or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now or shall at any time hereafter be owned by the Borrower in relation to the Project (collectively, the "**Third Hypothecated Property**");

- iv. all rights, title, interest, benefit, claims and demands whatsoever of the Borrower, in, to, under and/ or in respect of the Project Documents (each as amended, varied executed or supplemented from time to time), including any letter of credit, guarantee (including bank guarantee) or performance bond that may be provided by any counterparty to the Project Documents for the Borrower's benefit, and the Clearances to the extent capable of assignment hereto including, without limitation, the right to compel performance thereunder, and to substitute, or to be substituted for, the Borrower thereunder, and to commence and conduct either in the name of the Borrower or in its own name or otherwise any proceedings against any Person in respect of any breach of, the Project Documents and the Clearances to the extent capable of assignment and, including without limitation, rights and benefits to all amounts owing to, or received by, the Borrower and all claims thereunder and all other claims of the Borrower under or in any proceedings against all or any such Persons, all the right, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantees (including bank guarantees), performance bond and liquidated damages provided by any party to the Project Documents, together with the right to further assign any of the Project Documents and the Clearances to the extent capable of assignment to any Person, which description shall include all properties of the above description whether presently in existence or acquired hereafter (collectively, the "**Fourth Hypothecated Property**");
- v. all the rights, title, interest, benefit, claims and demands whatsoever of the Borrower in, to, under and/ or in respect of the Insurance Contracts, Insurance Proceeds (and cut through clauses in respect of, or assignments of re-insurances, as applicable) procured by the Borrower or any of its contractors favouring the Borrower, both present and future (along with endorsement by a bank clause in favour of or for the benefit of the Security Trustee and/ or the Lender(s), as may be required by the Lenders as an additional insured/ sole loss payee in accordance with Applicable Law and as acceptable to the Lender(s)) and all rights, claims and benefits to all monies receivable thereunder and all other claims thereunder which description shall include all properties of the above description whether presently in existence or acquired hereafter (collectively, the "**Fifth Hypothecated Property**");
- vi. all rights, title, interest, benefit, claims and demands whatsoever of the Borrower's bank accounts wherever maintained, both present and future, including without limitation the letter of credit/ escrow account, Trust and Retention Accounts, its sub-accounts including debt service reserve account and other reserves, to the extent of the Secured Obligations, together with permitted investments including all revenues, operating cash flows and receivables and all other assets and securities which represent all amounts in the Borrower's bank accounts and all the moneys, securities, instruments, investments and other properties deposited in, credited to or required to be credited or required to be deposited or lying to the credit of such accounts or liable to be credited to such accounts, which description shall include all properties of the above description whether presently in existence or acquired hereafter, (all these accounts are collectively referred to as the "Charged Accounts") and all the moneys lying to the credit of such Charged Accounts or liable to be credited to such Charged Accounts, which description shall include all properties of the above description whether presently in existence or acquired hereafter (collectively, the "**Sixth Hypothecated Property**");

The Borrower shall not without prior written consent of the Secured Parties, create or attempt to create any Security Interest (except Permitted Security Interest) upon the Hypothecated Property in priority to or *pari passu* with the charge hereby created.

**FULL PARTICULARS OF TITLE DEEDS AND IMMOVEABLE PROPERTIES: AS PER MEMORANDUM OF ENTRY DATED 24.02.2016**

The Immoveable Properties of the Company admeasuring approximately 707 acres are situated in village Binaiki Kala, Barela and Gorakhpur on Seoni District of Madhya Pradesh.

The list of Title Deeds and the description of the Immoveable Properties admeasuring approximately 707 acres of land, is provided hereunder.

**I. PRIVATE LAND**

- a) Land admeasuring approximately 243.07 acres is situated at Barela and Gorakhpur, District Seoni, Madhya Pradesh.

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipts Number
1	Prakash Narayan S/O Ramesh Kumar	591	2.55	919
2	Smt. Dasoda Bal W/O Shri Chhidamital	628	5.04	921
3	Bharatlal S/O Shri Punnulal	657/1	0.96	920
4	Krishna Kumar Golhani S/O Shri Nathulal Golhani	540/2	074	918
5	Churoman, Ramukumar, Bhajanlal, Viplobal, Premabal S/O Shri Parasu	625	3.63	923
6	Anil Kumar, Gurprasad S/O Shri Kishorilal	657/2	6.94	922
7	Ramnath S/O Shri Shivsahay	606	1.14	951
8	Smt. Daliya Bal W/O Sonu Ahir	277	2.77	953
9	Jayram S/O Shri Punnu	80/1	1.36	946
10	Boura, Ramkumar, Chhabbilal S/O Shri Punno	80/2	1.11	954
11	Guddu S/O Shri Jhunni	656	1.28	945
12	Smt. Chandrarekha W/O Shri Chandanlal	659	2.10	944
13	Smt. Tatonbal W/O Shri Dabbal	616/3	0.40	950
14	Arun Kumar S/O Shri Ramesh Kumar	593	0.86	952
15	Dasharathlal S/O Shri Hariparasad Nema	614	0.86	948
16	Dasharathlal S/O Shri Hariparasad Nema	600	1.63	947
17	Dasharathlal S/O Shri Hariparasad Nema	526/1.2	1.88	949
18	Ramnarayan Khurasla S/O Shri Sikhram	545	1.98	1001

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipts Number
19	Smt. Shyamabai Ahir W/o Shri Chhabbilal Ahir, Bhajanlal, Kunwarlal S/O Shri Chhabbilal	104	4.00	1002
20	Birju S/O Shri Hukumlal	642	2.72	1071
21	Bhola Prasad S/O Shri Joharilal Dorji	634	1.43	1078
22	Ramesh Kumar S/O Shri Thola	87	1.09	1076
23	Nandlal S/O Shri Rupa	80/3	0.91	1073
24	Gourilal S/O Shri Rupa	80/4	0.91	1074
25	Millhanlal S/O Shri Rupa	80/5	0.91	1075
26	Dadulal S/O Shri Rupa	80/6	0.91	1077
27	Sukhram S/O Shri Khursilal	524/2	2.92	1143
28	Atmaram S/O Shri Birju	662/3	2.47	1139
29	Sukhwali S/O Late Mangal	662/5	1.85	1148
30	Krishna Kumar S/O Preet	662/8	1.85	1140
31	Kailash S/O Shri Bhangi	662/9	1.85	1142
32	Prakash S/O Shri Bhangi	662/10	1.85	1141
33	Mukesh S/O Shri Bajari	662/11	1.98	1152
34	Indirabai W/O Late Basant	662/12	2.47	1151
35	Manojkumar S/O Shri Jugrj Mehra	662/14	2.47	1144
36	Dabbal S/O Shri Nandu	544/2	2.47	1145
37	Lokman S/O Shri Deepehand	544/4	2.99	1146
38	Bharat S/O Shri Shobha	544/7	2.47	1147
39	Sarju S/O Shri Mallu	544/9	2.47	1150
40	Rajaram S/O Shri Preet	544/10	2.72	1149
41	Chetram S/O Vishnuprasad	541	3.04	1202
42	Chokhelal S/O Shri Subal	582	2.82	1208
43	Lakhram S/O Subai	584	2.79	1205
44	Chokhelal S/O Shri Subai	596	1.33	1207
45	Lekhram S/O Suhai	597	1.24	1206
46	Chetram S/O Vishnuprasad	543	0.747	1201
47	Loehanlal S/O Sukhaiya Nema	316/1	2.45	1203
48	Laxmiprasad S/O Loehanlal Nema	316/2	4.74	1204

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipts Number
49	Ajit Singh S/O Shri Phulla Rajpoot	589	2.40	1294
50	Krishna Kumar S/O Ramesh Kumar	592	3.09	1465
51	Kailash Kumar S/O Ramesh Kumar	590	1.28	1464
52	Smt. Seema Pachor W/O Shri Prakash	561	2.05	1516
53	Smt. Radharani W/O Late Ramesh Kumar, Nandkishore, Rajkishore S/O Shri Mahesh Kumar	627	3.93	142
54	Shri Nandkishore S/O Shri Mahesh Kumar	585	5.58	138
55	Shri Nandkishore, Rajkishore S/O Shri Mahesh Kumar	586	3.90	140
56	Shri Nandkishore, Rajkishore S/O Shri Mahesh Kumar	660	1.16	141
57	Shri Rajkishore S/O Shri Mahesh Kumar	588	2.40	139
58	Shri Kamlesh Kumar S/O Shri Nirottam	617	1.36	137
59	Shri Kamla Prasad S/O Shri Mathanlal	663	3.95	136
60	Shri Mohanlal S/O Shri Hukumlal	618	2.10	143
61	Shri Mohanlal S/O Shri Hukumlal	658	1.83	144
62	Shekh Malin, Shekh Sahlim, Shekh Banu S/O Shekh Rahim	275,279,282	7.36	313
63	Rewaram S/O Shri Govind Prasad	101/1	2.99	437
64	Laxminarayan S/O Shri Govind Prasad	101/3	3.01	435
65	Ramkishor S/O Shri Govind Prasad	101/4	3.01	434
66	Ramkishor, Laxminarayan, Anant Kumar, Rewaram S/O Shri Govind Prasad	291.293	2.69	433
67	Anant Kumar S/O Shri Govind Prasad	598/2,599	2.69	496
68	Smt. Poomima W/O Shri Abhiram	624	4.42	527
69	Abhiram S/O Shri Avdhesh Kumar	626	13.52	526
70	Avdhesh Kumar S/O Shri Vindraprasad	633,639	10.21	524
71	Smt. Nayantara W/O Shri Avdhesh Kumar	639/1	4.654	525
72	Sher Singh S/O Shri Gyani	587/2, 616/2	2.42	528
73	Sumeri S/O Shri Gyani	587/1	1.56	529
74	Sumeri S/O Shri Gyani	616/1	0.86	530
75	Ratanlal, S/O Shri Chetram	323/1	1.73	588
76	Simmulal S/O Shri Chetram	323/2	2.10	589
77	Ratanlal, Simmulal S/O Shri Chetram	323/2	0.49	587
78	Lekhram S/O Subhal	575	1.14	586

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipts Number
79	Kashibai D/O Late Shri Govind Prasad	598/1	0.99	585
80	Munnibai D/O Shri Govind Prasad	101/2	0.99	584
81	Kailsh Pachori S/O Narayan Pachori, Sahdra W/O Shri Jageshwar Prasad	527	1.09	636
82	Kailsh Pachori S/O Narayan Pachori, Sahdra W/O S/O Shri Jageshwar Prasad	609	0.15	635
83	Somnath S/O Late Shri Rupram, Ashok Kumar S/O Shri Shivshankar	316/3,319/2, 322/2	5.16	705
84	Dayashankar, Kripashankar, Rambabu, Ramkumar, Mali	595	5.76	706
85	Chandravati W/O Bhagvat Prasad	612/1	1.73	710
86	Chandravati W/O Bhagvat Prasad	631	2.62	709
87	Chandravati W/O Bhagvat Prasad	610/2	5.29	711
88	Bhagvat Prasad S/O Shri Hemraj	607/2	3.01	708
89	Bhagvat Prasad S/O Shri Hemraj	608/1	0.64	707
90	Maunibai W/o Late Summilal Ramadhar, Rajesh, Titla Silocana, Asha S/O Late Summlala	298,309	12.60	8136
	<b>Total</b>		<b>243.07</b>	

b) Land admeasuring approximately 7.85 acres is situated at Barela and Gorakhpur, District Seoni, Madhya Pradesh.

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Reciepts Number
1	Jitesh Kumar S/O Shri Laxmi Prasad Awadhiya, Youges S/O Shri Chetan Singh Lodhi, Manoj S/O Shri Laxmi Parasad Awdhiya	352/2	2.47	1616
2	Ravindra kumar S/O Shri Dwarka Prasad Awdhiya	352/3	2.47	1615
3	Dharam Singh S/o Shri Chelan Singh Lodhi	352/4	2.91	1618
	<b>Total</b>		<b>7.85</b>	

c) Land admeasuring approximately 226.95 acres situated in villages Barela and Gorakhpur, Mandal - Kahani, Tehsil - Ghansaur/Laknawdn, District - Seoni, Madhya Pradesh.

The Company has deposited the original title deeds, however there are 8 sale deeds which were in the form of certified true copies of the Sale Deeds duly stamped by the concerned sub-registrar. Further the Company deposited copies of PII, BI and the Diversion Orders dated 28.06.2010,

01.12.2012 for land situated in village Barela and Diversion order dated 01.12.2012, 26.04.2013, 23.07.2013 & 28.06.2010 for land situated in village Gorakhpur.

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
1.	Santosh Kumar, Pradeep Kumar S/o Rameshwar	12/23/2008	623	Barela	1.95	4.82
2.	RammiJan S/o Preet	3/17/2009	524/1	Barela	0.8	1.97
3.	Smt. Anita W/o Charanlal	6/8/2009	102/1	Gorakhpur	1.73	4.27
4.	Bholaprasad S/o Shri Nirottam	11/16/2009	580	Barela	1.32	3.26
5.	Nirottam S/o Shri Sukhdev	11/16/2009	100, 296, 385	Gorakhpur	4.52	11.16
6.	Nirottam S/o Shri Sukhdev	11/16/2009	577/1	Barela	0.8	1.97
7.	Ramkishor S/o Shri Devi Prasad	11/16/2009	294	Gorakhpur	0.63	1.55
8.	Sadhuram S/o Shri Daduram	11/16/2009	578	Barela	0.95	2.34
9.	Abhijeet S/o Shri Ramswaroop	11/16/2009	636	Barela	1.09	2.69
10.	Devi Prasad S/o Shri Sukhdev	11/16/2009	594	Barela	0.9	2.22
11.	Devi Prasad S/o Shri Sukhdev	11/16/2009	95, 96, 99, 290, 292	Gorakhpur	6.22	15.36
12.	Jamna Bai W/o Shri Ramkumar Katiya	11/16/2009	102/2	Gorakhpur	0.72	1.77
13.	Horilal S/o Shri Balaprasad, Santosh, Anita S/o Horilal, Smt. Chandravati W/o Shri Ramesh Kumar Nema	11/30/2009	94	Gorakhpur	1.92	4.74
14.	Horilal S/o Shri Balaprasad, Santosh, Anita S/o Horilal, Smt. Chandrawati W/o Shri Ramesh Kumar Nema	11/30/2009	103	Gorakhpur	3.99	9.85
15.	Anand Kashyap S/o Shri Bharatlal	5/20/2010	347	Gorakhpur	2.18	5.38
16.	Ravindra Kumar S/o Kewal Prasad, Smt. Kalpana W/o Kewal Prasad	6/5/2010	283, 284, 288	Gorakhpur	3.48	8.60
17.	Kailash Prasad S/o Rewaram	6/5/2010	289	Gorakhpur	3.48	8.60
18.	Sitaram S/o Rewaram	6/5/2010	93	Gorakhpur	0.73	1.80
19.	Balendra Bhushan S/o Ganesh Prasad	6/9/2010	295,297	Gorakhpur	1.99	4.91
20.	Ganesh Prasad S/o Omkar Prasad	6/9/2010	287,305	Gorakhpur	3.16	7.80
21.	Baisakhu S/o Ramprasad	6/14/2010	278/2, 285/2, 307/2, 308/2	Gorakhpur	2.28	5.63

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
22.	Dwarika Prasad S/o Ramesh Baniya, Rahl Jain S/o Kamal Kumar	6/14/2010	272/2, 356	Gorakhpur	1.78	4.39
23.	Sikhchain S/o Chhabbilal	6/14/2010	325, 328	Gorakhpur	1.25	3.08
24.	* Sheikh Sabbir, Sheikh S/o Sheikh Amir, Anumita Nisha D/o Sheikh Amir	12/24/2009	274, 337, 339	Gorakhpur	2.04	5.04
25.	* Prakash Chand S/o Shri Tikaram	12/23/2009	560/1, 560/2, 583	Barela	1.23	3.03
26.	* LaHu Katiya, S/o Shri Bakhru	12/24/2009	576, 577/2	Barela	1.2	2.96
27.	* Smt. Shanti Bai Widow of Raghuvir Prasad, Ashok Kumar, Anup Kumar, Pradip Kumar, Kishore Kumar, Raman, Rajni, Rajmani	1/25/2010	607/1	Barela	2.28	5.63
28.	* Anup Kumar Tipa Raghuvir Prasad	1/25/2010	608/2, 615	Barela	1	2.47
29.	* Kishore Kumar S/o Raghuvir Prasad	1/25/2010	612/2	Barela	0.62	1.53
30.	* Ashok Kumar, S/o Raghuvir Prasad	1/25/2010	610/1	Barela	3.53	8.72
31.	Sudarshan S/o Sunderlal	7/8/2010	269/2	Gorakhpur	4.55	11.24
32.	Mahu, Shanti Punia, S/o D/o W/o Punnu	7/20/2011	315/2	Gorakhpur	3.26	8.06
33.	Sikhram S/o Moti	7/22/2011	106/2, 315/1	Gorakhpur	3.16	7.81
34.	Dashrath S/o Bhangi	7/27/2011	286, 303, 306	Gorakhpur	1.45	3.58
35.	Sushila W/o Bhangi, Harilal (Heeralal), Dashrath, Santosh, Dasoa, Leela Bai, Lalli (Shantibai), Kaliobai (Anusuiya) S/o, D/o Bhangi	7/27/2011	301	Gorakhpur	0.74	1.83
36.	Sushila W/o Bhangi, Harilal (Heeralal), Dashrath, Santosh, Dasoa, Leela Bai, Lalli (Shantibai), Kallobai (Anusuiya), S/o, D/o Bhangi	7/27/2011	304	Gorakhpur	1.55	3.83
37.	Sheikh Ali S/o Sheikh Basori	8/25/2011	273/1	Gorakhpur	1.2	2.97
38.	Sheikh Nadeem S/o Sheikh Ali	8/25/2011	273/2	Gorakhpur	1.9	4.69
39.	Subhash S/o Panehal Lal	9/12/2011	540/1	Barela	0.31	0.77
40.	Digi S/o Teklal Ahir	9/12/2011	105/1	Gorakhpur	1.31	3.24
41.	Laxman S/o Jairam	9/12/2011	105/2	Gorakhpur	0.51	1.26
42.	Kudia Bal D/o Sivram	9/12/2011	106/1	Gorakhpur	0.38	0.94
43.	Asabai D/o Sivram	9/12/2011	106/3	Gorakhpur	0.38	0.94

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
44.	Phoola Bai W/o Bhaddi	9/12/2011	302	Gorakhpur	0.07	0.17
45.	Kashiram S/o Tirath, Mohanlal S/o Tirath, Siyabai W/oDevendra Kumar	22/03/2012	312	Gorakhpur	1.25	3.09
46.	Achhelal S/o Dabhu	22/03/2012	360/2	Gorakhpur	0.47	1.16
47.	Sitaram S/o Chraman	22/03/2012	360/1 & 354	Gorakhpur	1.4	3.4594
48.	Narbadiya Bal W/o Churaman	22/03/2012	355	Gorakhpur	0.56	1.38
49.	Mukundi (Santosh) D/o Churaman, Bhagwat Prasad S/o Churaman & (Kumari Urmila) Rekha Bai	22/03/2012	357 & 358	Gorakhpur	1.21	2.99
50.	Sarju s/o Churaman, Kanhayya S/o Churaman	27/03/2012	359	Gorakhpur	0.88	2.17
51.	Sudarshan S/o x	9/4/2012	270/2	Gorakhpur	0.2	0.49
52.	Keshav Prasad S/o Sudarshan	9/4/2012	270/1, 271 & 272	Gorakhpur	2.32	5.73
53.	Jairam S/o Punnu Yadav	9/4/2012	313	Gorakhpur	0.80	1.98
54.	* Jhunnulal S/o of Ramprasad	28/07/2009	278/1, 285/1, 307/1, 308/1	Gorakhpur	2.28	5.63
	<b>Total</b>				<b>91.91</b>	<b>226.95</b>

\*Certified True Copy.

## **II. GOVERNMENT LAND**

Government leased land of approximately admeasuring 218 .96 Acres situated in District Seoni, Madhya Pradesh.

a) Lease Deed dated 16.08.2010 entered between the Company and Revenue Department, Government of Madhya Pradesh; District Seoni in respect of Govern\_ment leased land admeasuring 69.20 hectares (approximately 171 acres)

Sr. No.	Village	Land Details (Khasra No.)	Rakba/Area in Hectares
1.	Barela	542	0.10
2.	Barela	544/1	6.62
3.	Barela	581	0.56



Sr. No.	Village	Land Details (Khasra No.)	Rakba/Area in Hectares
4.	Barela	611	0.16
5.	Barela	629	0.03
6.	Barela	637	0.68
7.	Barela	638	1.65
8.	Barela	645	0.66
9.	Barela	646	0.44
10.	Barela	622/1	58.30
	<b>Total</b>		<b>69.20</b>

Lease Deed dated 16.08.2010 entered between the Company and Revenue Department, Government of Madhya Pradesh, District Seoni in respect of Government leased land admeasuring 19.41 hectares (approximately 48 acres)

Sr. No.	Village	Land Details (Khasra No.)	Rakba/Area in Hectares
1.	Gorakhpur	316	13.54
2.	Gorakhpur	319	5.07
3.	Gorakhpur	321	0.80
	<b>Total</b>		<b>19.41</b>

Summary details of the land are given hereunder:-

Sr. No.	Village	Rakba/Area in Hectares
1.	Barela	69.20
2.	Gorakhpur	19.41
	<b>Total</b>	<b>88.61</b>

### **III. PRIVATE LAND**

Land admeasuring approximately 10.18 acres in villages Binaiki Kala, Mandal -Kahani, Tehsil - Ghansaur/Laknadawn, District - Seoni, Madhya Pradesh.

The Company has deposited the original title deeds along with copies of PII, BI and the Diversion Order dated 26.04.2013 pertaining to the above land.

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
1.	Komal Kumar S/O Kamta Prasad Yadav	9/8/2011	76/2	Binaiki Kala	1.47	3.63
2.	Pramod S/O Kamta Prasad Yadav	9/8/2011	76/3	Binaiki Kala	1.20	3.00
3.	Dullya Bai W/O Lotan, Kala Rattu, Amawati, kasha Bai, Ahilya, Gyanwati S/O Lotan	9/8/2011	116/1	Binaiki Kala	1.45	3.58

**ADDED AS PER MEMORANDUM OF ENTRY DATED 28<sup>TH</sup> APRIL, 2016:**

**IV. GOVERNMENT LAND:**

**Particulars of Immoveable Properties**

Sr. No.	Khasra No.	Area (in Hectare)	Village	Tehsil
1.	75/2	0.06	Bineki Kala	Ghansore
2.	113/3	1.40	Bineki Kala	Ghansore
3.	115/2	0.12	Bineki Kala	Ghansore
4.	326/2	0.32	Bineki Kala	Ghansore
	<b>Total</b>	<b>1.90</b>		

**Particulars of Title Deeds**

1. Lease deed of 1.90 hectare land dated 30th November, 2013 executed between Government of Madhya Pradesh acting through Collector, district Seoni, Madhya Pradesh and M/s Jhabua Power Limited.
2. Letter of award of possession and Form P-II of 1.90 hectares of land dated August 25, 2014.
3. Approval for conveyance of 1.90 hectare of land dated March 29, 2016 issued by Revenue Department, Government of Madhya Pradesh and English translation thereof.

## ANNEXURE B

### HYPOTHECATED PROPERTIES

#### AS PER THE DEED OF HYPOTHECATION DATED 30<sup>TH</sup> DECEMBER, 2009

In pursuance of the Finance Documents and for the consideration aforesaid, the Borrower as the legal owner of the Hypothecated Property does hereby hypothecate as and by way of first charge to the Security Trustee for the benefit of the Senior Lenders and on a pari-passu basis,

- a. all rights, title, interest and benefit in all and singular, the Borrower's movable plant and machinery, whether affixed to the earth or not, the Borrower's other properties, present or future, both tangible and intangible, all its rights, title, interest and benefit in all tangible and intangible assets (both present and future) and including, without limitation, all moveable plant and machinery, electrical systems, hardware, computer software, wiring, tools, meters, motor vehicles, accessories, and all other equipment (other than the Hypothecated Properties listed in Clause ( g ), both present and future, whether installed or not and whether lying loose or in cases or which are lying or are stored in or to be stored in or to be brought into or upon the Borrower's premises, Project Site, warehouses, stockyards and godowns or premises, warehouses, stockyards and godowns of the Borrower's agents, affiliates, associates or representatives or at various work sites or at any place or places wherever else situated or wherever else the same may be, whether now belonging to or that may at any time during the continuance of this Deed belong to the Borrower and/or that may at present or hereafter be held by any party anywhere to the order and disposition of the Borrower or in the course of transit or on high seas or on order, or delivery, howsoever and wheresoever in the possession of or to the order of the Borrower, a general description of which is set out in **Schedule II** hereto and all replacements thereof and additions thereof whether by way of substitution, addition, replacement, conversion, realisation or otherwise howsoever together with all benefits, rights and incidentals attached thereto which are now or shall at anytime hereafter be owned by the Borrower as also the Borrower's uncalled capital, intellectual property rights, goodwill, and also including without limitation, the Borrower's rights, title and interest in the undertakings of the Borrower **AND ALL** estate, right, title, interest, property, claims and demands whatsoever of the Borrower unto and upon the same which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter more particularly described in **Schedule II** hereto;
- b. all the rights, title, interest, benefit, claims and demands whatsoever of the Borrower in, to under and/or in respect of the **Insurances** related to or in any manner connected with the Project both present and future and all rights, claims and benefits to all monies receivable there under and all other claims there under which description shall include a II properties of the above description whether presently in existence or acquired hereafter;

- c. all current assets including inventory, book debts, operating cash flows, receivables, commissions, revenues of whatsoever nature and wherever arising, of the borrower, present and future;
- d. all rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Project Documents duly acknowledged/consented by the relevant counter parties, wherever applicable, to such Project Documents, all as amended, varied or supplemented from time to time;
- e. all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the permits, approvals and clearances pertaining to the Project;
- f. all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the letter of credit, guarantee, performance bond, bank guarantee provided by any party to the Project Documents;
- g. by way of a floating charge, all the other assets of the Borrower, both present and future other than the property referred to in (a) to (f) above, including the Borrower's cash in hand, and also including without limitation, the rights, title and interest in the undertakings of the Borrower and the Accounts, all funds maintained therein and all moneys, securities, instruments, investments, and other property deposited in, credited to or required to be deposited in or credited to or lying to the credit of the Distribution Account or liable to be credited to the Accounts (as defined in the Trust and Retention Accounts Agreement);

Provided that the floating charge created pursuant to Clause (g) shall be, automatically and without prior notice by the Security Trustee to the Borrower, converted into a fixed charge upon the occurrence of any Event of Default;

to the Security Trustee as Security for the due payment by the Borrower to the Senior Lenders until the repayment of the Secured Debt and all other obligations due to the Senior Lenders under the Finance Documents.

Provided further that the aforesaid Security shall rank pari passu amongst the Senior Lenders, the Working Capital Lenders of the Borrower issuing the bid bond guarantees required for sale of power, amongst other working capital requirements.

**ADDED AS PER THE MEMORANDUM FOR ENTRY DATED 19<sup>TH</sup> APRIL, 2010**

**I. PRIVATE LAND:**

a) Land admeasuring approximately 243.07 acres is situated at Barela and Gorakhpur, District Seoni, Madhya Pradesh.

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipt Number
1.	Prakash Narayan S/O Ramesh Kumar	591	2.55	919
2.	Smt. Dasoda Bal W/O Shri Chhidamital	628	5.04	921
3.	Bharatlal S/O Shri Punnulal	657/1	0.96	920
4.	Krishna Kumar Golhani S/O Shri Nathulal Golhani	540/2	074	918
5.	Churoman, Ramukumar, Bhajanlal, Viplobal, Premabal S/O Shri Parasu	625	3.63	923
6.	Anil Kumar, Gurprasad S/O Shri Kishorilal	657/2	6.94	922
7.	Ramnath S/O Shri Shivsahay	606	1.14	951
8.	Smt. Daliya Bal W/O Sonu Ahir	277	2.77	953
9.	Jayram S/O Shri Punnu	80/1	1.36	946
10.	Boura, Ramkumar, Chhabbilal S/O Shri Punno	80/2	1.11	954
11.	Guddu S/O Shri Jhunni	656	1.28	945
12.	Smt. Chandrarekha W/O Shri Chandanlal	659	2.10	944
13.	Smt. Tatonbal W/O Shri Dabbal	616/3	0.40	950
14.	Arun Kumar S/O Shri Ramesh Kumar	593	0.86	952
15.	Dasharathlal S/O Shri Hariorasad Nema	614	0.86	948
16.	Dasharathlal S/O Shri Hariorasad Nema	600	1.63	947
17.	Dasharathlal S/O Shri Hariorasad Nema	526/1.2	1.88	949
18.	Ramnarayan Khurasla S/O Shri Sikhram	545	1.98	1001
19.	Smt. Shyamab-li Ahir W/O Shri Chhabbilal Ahir, Bhajanlal, Kunwarlal S/O Shri Chhabbilal	104	4.00	1002
20.	Birju S/O Shri Hukumlal	642	2.72	1071
21.	Bhola Prasad S/O Shri Joharilal Dorii	634	1.43	1078
22.	Ramesh Kumar S/O Shri Thola	87	1.09	1076
23.	Nandlal S/O Shri Rupa	80/3	0.91	1073
24.	Gourilal S/O Shri Rupa	80/4	0.91	1074
25.	Millhanlal S/O Shri Rupa	80/5	0.91	1075

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipt Number
26.	Dadulal S/O Shri Rupa	80/6	0.91	1077
27.	Sukhram S/O Shri Khursilal	524/2	2.92	1143
28.	Atmaram S/O Shri Birju	662/3	2.47	1139
29.	Sukhwali S/O Late Mangal	662/5	1.85	1148
30.	Krishna Kumar S/O Preet	662/8	1.85	1140
31.	Kailash S/O Shri Bhangi	662/9	1.85	1142
32.	Prakash S/O Shri Bhangi	662/10	1.85	1141
33.	Mukesh S/O Shri Bajari	662/11	1.98	1152
34.	Indirabai W/O Late Basant	662/13	2.47	1151
35.	Manojkumar S/O Shri Jugrj Mehra	662/14	2.47	1144
36.	Dabbal S/O Shri Nandu	544/2	2.47	1146
37.	Lokman S/O Shri Deepchand	544/4	2.99	1146
38.	Bharat S/O Shri Shobha	544/7	2.47	1147
39.	Sarju S/O Shri Mallu	544/9	2.47	1150
40.	Rajaram S/O Shri Preet	544/10	2.72	1149
41.	Chetram S/O Vishnuprasad	541	3.04	1202
42.	Chokhelal S/O Shri Subal	582	2.82	1208
43.	Lakhram S/O Subai	584	2.79	1205
44.	Chokhelal S/O Shri Subai	596	1.33	1207
45.	Lekhram S/O Suhai	597	1.24	1206
46.	Chetram S/O Vishnuprasad	543	0.747	1201
47.	Lochanlal S/O Sukhaiya Nema	316/1	2.45	1203
48.	Laxmiprasad S/O Lochanlal Nema	316/2	4.74	1204
49.	Ajit Singh S/O Shri Phulla Rajpoot	589	2.40	1294
50.	Krishna Kumar S/O Ramesh Kumar	592	3.09	1465
51.	Kailash Kumar S/O Ramesh Kumar	590	1.28	1464
52.	Smt. Seema Pachor W/O Shri Prakash	561	2.05	1516
53.	Smt. Radharani W/O Late Ramesh Kumar, Nandkishore, Rajkishore S/O Shri Mahesh Kumar	627	3.93	142
54.	Shri Nandkishore S/O Shri Mahesh Kumar	585	5.58	138
55.	Shri Nandkishore, Rajkishore S/O Shri Mahesh Kumar	586	3.90	140
56.	Shri Nandkishore, Rajkishore S/O Shri Mahesh Kumar	660	1.16	141
57.	Shri Rajkishore S/O Shri Mahesh Kumar	588	2.40	139

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipt Number
58.	Shri Kamlesh Kumar S/O Shri Nirottam	617	1.36	137
59.	Shri Kamla Prasad S/O Shri Mathanlal	663	3.95	136
60.	Shri Mohanlal S/O Shri Hukumlal	618	2.10	143
61.	Shri Mohanlal S/O Shri Hukumlal	658	1.83	144
62.	Shekh Malin, Shekh Sahlim, Shekh Banu S/O Shekh Rahim	275, 279, 282	7.36	313
63.	Rewaram S/O Shri Govind Prasad	101/1	2.99	437
64.	Laxminarayan S/O Shri Govind Prasad	101/3	3.01	435
65.	Ramkishor S/O Shri Govind Prasad	101/4	3.01	434
66.	Ramkishor, Laxminarayan, Anant Kumar, Rewaram S/O Shri Govind Prasad	291,293	2.69	433
67.	Anant Kumar S/O Shri Govind Prasad	598/2,599	2.69	496
68.	Smt. Poomima W/O Shri Abhiram	624	4.42	527
69.	Abhiram S/O Shri Avdhes Kumar	626	13.52	526
70.	Avdhes Kumar S/O Shri Vindraprasad	633,639	10.21	524
71.	Smt. Nayantara W/O Shri Avdhes Kumar	639/1	4.654	525
72.	Sher Singh S/O Shri Gyani	587/2 616/2	2.42	528
73.	Sher Singh S/O Shri Gyani	587/2	2.42	528
74.	Sumeri S/O Shri Gyani	616/1	0.86	530
75.	Ratanlal, S/O Shri Chetram	323/1	1.73	588
76.	Simmulal S/O Shri Chetram	323/2	2.10	589
77.	Ratanlal, Simmulal S/O Shri Chetram	323/2	0.49	587
78.	Lekhram S/O Subhal	575	1.14	586
79.	Kashibai D/O Late Shri Govind Prasad	598/1	0.99	585
80.	Munnibai D/O Shri Govind Prasad	101/2	0.99	584
81.	Kailsh Pachori S/O Narayan Pachori, Sahdra W/O Shri Jageshwar Prasad	527	1.09	636
82.	Kailsh Pachori S/O Narayan Pachori, Sahdra W/O S/O Shri Jageshwar Prasad	609	0.15	635
83.	Somnath S/O Late Shri Rupram, Ashok Kumar S/O Shri Shivshankar	316/3,319/2, 322/2	5.16	705
84.	Dayashankar, Kripashankar, Rambabu, Ramkumar, Mali	595	5.76	706
85.	Chandravati W/O Bhagvat Prasad	612/1	1.73	710
86.	Chandravati W/O Bhagvat Prasad	631	2.62	709
87.	Chandravati W/O Bhagvat Prasad	610/2	5.29	711
88.	Bhagvat Prasad S/O Shri Hemraj	607/2	3.01	708

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipt Number
89.	Bhagvat Prasad S/O Shri Hemraj	608/1	0.64	707
90.	Maunibai W/o Late Summilal Ramadhar, Rajesh, Titla Silocana, Asha S/O Late Summlala	298,309	12.60	8136
	<b>Total</b>		<b>243.07</b>	

**ADDED AS PER THE MEMORANDUM FOR ENTRY DATED 29<sup>TH</sup> DECEMBER, 2010**

b) Land admeasuring approximately 7.85 acres is situated at Barela and Gorakhpur, District Seoni, Madhya Pradesh.

Sr. No.	Seller's Name	Khasra Number	Area (In Acres)	Receipts Number
1.	Jitesh Kumar S/O Shri Laxmi Prasad Awadhiya, Youges S/O Shri Chetan Singh Lodhi, Manoj S/O Shri Laxmi Parasad Awdhiya	352/2	2.47	1616
2.	Ravindra kumar S/O Shri Dwarka Prasad Awdhiya	352/3	2.47	1615
3.	Dharam Singh S/O Shri Chelan Singh Lodhi	352/4	2.91	1618
	<b>Total</b>		<b>7.85</b>	

**ADDED AS PER THE MEMORANDUM FOR ENTRY DATED 19<sup>TH</sup> MARCH, 2015**

c) Land admeasuring approximately 226.95 acres situated in villages Barela and Gorakhpur, Mandal - Kahani, Tehsil - Ghansaur/Laknadawn, District - Seoni, Madhya Pradesh.

The Company has deposited the original title deeds, however there are 8 sale deeds which were in the form of certified true copies of the Sale Deeds duly stamped by the concerned sub-registrar. Further the Company deposited copies of PII, BI and the Diversion Orders dated 28.06.2010, 01.12.2012 for land situated in village Barela and Diversion order dated 01.12.2012, 26.04.2013, 23.07.2013 & 28.06.2010 for land situated in village Gorakhpur.

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
1.	Santosh Kumar, Pradeep Kumar	12/23/2008	623	Barela	1.95	4.82



Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
	S/o Rameshwar					
2.	RammiJan S/o Preet	3/17/2009	524/1	Barela	0.8	1.97
3.	Smt. Anita W/o Charanlal	6/8/2009	102/1	Gorakhpur	1.73	4.27
4.	Bholaprasad S/o Shri Nirottam	11/16/2009	580	Barela	1.32	3.26
5.	Nirottam S/o Shri Sukhdev	11/16/2009	100, 296, 385	Gorakhpur	4.52	11.16
6.	Nirottam S/o Shri Sukhdev	11/16/2009	577/1	Barela	0.8	1.97
7.	Ramkishor S/o Shri Devi Prasad	11/16/2009	294	Gorakhpur	0.63	1.55
8.	Sadhuram S/o Shri Daduram	11/16/2009	578	Barela	0.95	2.34
9.	Abhijeet S/o Shri Ramswaroop	11/16/2009	636	Barela	1.09	2.69
10.	Devi Prasad S/o Shri Sukhdev	11/16/2009	594	Barela	0.9	2.22
11.	Devi Prasad S/o Shri Sukhdev	11/16/2009	95, 96, 99, 290, 292	Gorakhpur	6.22	15.36
12.	Jamna Bai W/o Shri Ramkumar Katiya	11/16/2009	102/2	Gorakhpur	0.72	1.77
13.	Horilal S/o Shri Balaprasad, Santosh, Anita S/o Horilal, Smt. Chandravati W/o Shri Ramesh Kumar Nema	11/30/2009	94	Gorakhpur	1.92	4.74
14.	Horilal S/o Shri Balaprasad, Santosh, Anita S/o Horilal, Smt. Chandrawati W/o Shri Ramesh Kumar Nema	11/30/2009	103	Gorakhpur	3.99	9.85
15.	Anand Kashyap S/o Shri Bharatlal	5/20/2010	347	Gorakhpur	2.18	5.38
16.	Ravindra Kumar S/o Kewal Prasad, Smt. Kalpana W/o Kewal Prasad	6/5/2010	283, 284, 288	Gorakhpur	3.48	8.60
17.	Kailash Prasad S/o Rewaram	6/5/2010	289	Gorakhpur	3.48	8.60
18.	Sitaram S/o Rewaram	6/5/2010	93	Gorakhpur	0.73	1.80
19.	Balendra Bhushan S/o Ganesh Prasad	6/9/2010	295, 297	Gorakhpur	1.99	4.91
20.	Ganesh Prasad S/o Omkar Prasad	6/9/2010	287, 305	Gorakhpur	3.16	7.80
21.	Baisakhu S/o Ramprasad	6/14/2010	278/2, 285/2, 307/2, 308/2	Gorakhpur	2.28	5.63
22.	Dwarika Prasad S/o Ramesh Baniya, Rahl Jain S/o Kamal Kumar	6/14/2010	272/2, 356	Gorakhpur	1.78	4.39
23.	Sikhchain S/o Chhabbilal	6/14/2010	325, 328	Gorakhpur	1.25	3.08

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
24.	* Sheikh Sabbir, Sheikh S/o Sheikh Amir, Anumita Nisha D/o Sheikh Amir	12/24/2009	274, 337, 339	Gorakhpur	2.04	5.04
25.	* Prakash Chand S/o Shri Tikaram	12/23/2009	560/1, 560/2, 583	Barela	1.23	3.03
26.	* LaHu Katiya, S/o Shri Bakhru	12/24/2009	576, 577/2	Barela	1.2	2.96
27.	* Smt. Shanti Bai Widow of Raghuvir Prasad, Ashok Kumar, Anup Kumar, Pradip Kumar, Kishore Kumar, Raman, Rajni, Rajmani	1/25/2010	607/1	Barela	2.28	5.63
28.	* Anup Kumar Tiba Raghuvir Prasad	1/25/2010	608/2, 615	Barela	1	2.47
29.	* Kishore Kumar S/o Raghuvir Prasad	1/25/2010	612/2	Barela	0.62	1.53
30.	* Ashok Kumar, S/o Raghuvir Prasad	1/25/2010	610/1	Barela	3.53	8.72
31.	Sudarshan S/o Sunderlal	7/8/2010	269/2	Gorakhpur	4.55	11.24
32.	Mahu, Shanti Punia, S/o D/o W/o Punnu	7/20/2011	315/2	Gorakhpur	3.26	8.06
33.	Sikhram S/o Moti	7/22/2011	106/2, 315/1	Gorakhpur	3.16	7.81
34.	Dashrath S/o Bhangi	7/27/2011	286, 303, 306	Gorakhpur	1.45	3.58
35.	Sushila W/o Bhangi, Harilal (Heeralal), Dashrath, Santosh, Dasoa, Leela Bai, Lalli (Shantibai), Kaliobai (Anusuiya) S/o, D/o Bhangi	7/27/2011	301	Gorakhpur	0.74	1.83
36.	Sushila W/o Bhangi, Harilal (Heeralal), Dashrath, Santosh, Dasoa, Leela Bai, Lalli (Shantibai), Kallobai (Anusuiya), S/o, D/o Bhangi	7/27/2011	304	Gorakhpur	1.55	3.83
37.	Sheikh Ali S/o Sheikh Basori	8/25/2011	273/1	Gorakhpur	1.2	2.97
38.	Sheikh Nadeem S/o Sheikh Ali	8/25/2011	273/2	Gorakhpur	1.9	4.69
39.	Subhash S/o Panehal Lal	9/12/2011	540/1	Barela	0.31	0.77
40.	Digi S/o Teklal Ahir	9/12/2011	105/1	Gorakhpur	1.31	3.24
41.	Laxman S/o Jairam	9/12/2011	105/2	Gorakhpur	0.51	1.26
42.	Kudia Bal D/o Sivram	9/12/2011	106/1	Gorakhpur	0.38	0.94
43.	Asabai D/o Sivram	9/12/2011	106/3	Gorakhpur	0.38	0.94

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
44.	Phoola Bai W/o Bhaddi	9/12/2011	302	Gorakhpur	0.07	0.17
45.	Kashiram S/o Tirath, Mohanlal S/o Tirath, Siyabai W/o Devendra Kumar	22/03/2012	312	Gorakhpur	1.25	3.09
46.	Achhelal S/o Dabbu	22/03/2012	360/2	Gorakhpur	0.47	1.16
47.	Sitaram S/o Chraman	22/03/2012	360/1 & 354	Gorakhpur	1.4	3.4594
48.	Narbadiya Bal W/o Churaman	22/03/2012	355	Gorakhpur	0.56	1.38
49.	Mukundi (Santosh) D/o Churaman, Bhagwat Prasad S/o Churaman & (Kumari Urmila) Rekha Bai	22/03/2012	357 & 358	Gorakhpur	1.21	2.99
50.	Sarju s/o Churaman, Kanhayya S/o Churaman	27/03/2012	359	Gorakhpur	0.88	2.17
51.	Sudarshan S/o x	9/4/2012	270/2	Gorakhpur	0.2	0.49
52.	Keshav Prasad S/o Sudarshan	9/4/2012	270/1, 271 & 272	Gorakhpur	2.32	5.73
53.	Jairam S/o Punnu Yadav	9/4/2012	313	Gorakhpur	0.80	1.98
54.	* Jhunnulal S/o of Ramprasad	28/07/2009	278/1, 285/1, 307/1, 308/1	Gorakhpur	2.28	5.63
	<b>Total</b>				<b>91.91</b>	<b>226.95</b>

\*Certified True Copy

**ADDED AS PER THE MEMORANDUM FOR ENTRY DATED 13<sup>TH</sup> SEPTEMBER, 2012**

**II. GOVERNMENT LAND**

Government leased land of approximately admeasuring 218 .96 Acres situated in District Seoni, Madhya Pradesh.

a) Lease Deed dated 16.08.2010 entered between the Company and Revenue Department, Government of Madhya Pradesh; District Seoni in respect of Govern\_ment leased land admeasuring 69.20 hectares (approximately 171 acres)

Sr. No.	Village	Land Details (Khasra No.)	Rakba/Area in Hectares
11.	Barela	542	0.10
12.	Barela	544/1	6.62

Sr. No.	Village	Land Details (Khasra No.)	Rakba/Area in Hectares
13.	Barela	581	0.56
14.	Barela	611	0.16
15.	Barela	629	0.03
16.	Barela	637	0.68
17.	Barela	638	1.65
18.	Barela	645	0.66
19.	Barela	646	0.44
20.	Barela	622/1	58.30
	<b>Total</b>		<b>69.20</b>

Lease Deed dated 16.08.2010 entered between the Company and Revenue Department, Government of Madhya Pradesh, District Seoni in respect of Government leased land admeasuring 19.41 hectares (approximately 48 acres)

Sr. No.	Village	Land Details (Khasra No.)	Rakba/Area in Hectares
4.	Gorakhpur	316	13.54
5.	Gorakhpur	319	5.07
6.	Gorakhpur	321	0.80
	<b>Total</b>		<b>19.41</b>

Summary details of the land are given hereunder:-

Sr. No.	Village	Rakba/Area in Hectares
3.	Barela	69.20
4.	Gorakhpur	19.41
	<b>Total</b>	<b>88.61</b>

**AS PER THE MEMORANDUM OF ENTRY DATED 19<sup>TH</sup> MARCH, 2015**

### **III. PRIVATE LAND**

Land admeasuring approximately 10.18 acres in villages Binaiki Kala, Mandal -Kahani, Tehsil - Ghansaur/Laknadawn, District - Seoni, Madhya Pradesh.

The Company has deposited the original title deeds along with copies of PII, BI and the Diversion Order dated 26.04.2013 pertaining to the above land.

Sr. No.	Land Owner's Name	Registry Date	Khasra No.	Village	Area in Hectare	In Acres
1.	Komal Kumar S/O Kamta Prasad Yadav	9/8/2011	76/2	Binaiki Kala	1.47	3.63
2.	Pramod S/O Kamta Prasad Yadav	9/8/2011	76/3	Binaiki Kala	1.20	3.00
3.	Dullya Bai W/O Lotan, Kala Rattu, Amawati, kasha Bai, Ahilya, Gyanwati S/O Lotan	9/8/2011	116/1	Binaiki Kala	1.45	3.58

**ADDED AS PER THE MEMORANDUM OF ENTRY DATED 28<sup>TH</sup> APRIL, 2016**

#### **IV. GOVERNMENT LAND**

Sr. No.	Khasra No.	Area (in Hectare)	Village	Tehsil
1.	75/2	0.06	Bineki Kala	Ghansore
2.	113/3	1.40	Bineki Kala	Ghansore
3.	115/2	0.12	Bineki Kala	Ghansore
4.	326/2	0.32	Bineki Kala	Ghansore
	<b>Total</b>	<b>1.90</b>		

Company has also deposited the following documents:

1. Lease deed of 1.90 hectare land dated 30th November, 2013 executed between Government of Madhya Pradesh acting through Collector, district Seoni, Madhya Pradesh and M/s Jhabua Power Limited
2. Letter of award of possession and Form P-II of 1.90 hectares of land dated August 25, 2014
3. Approval for conveyance of 1.90 hectare of land dated March 29, 2016 issued by Revenue Department, Government of Madhya Pradesh and English translation thereof

#### **IMMOVABLE PROPERTIES**

All buildings, offices, structures (temporary and permanent), constructed at the land stipulated under Part B along with plant & equipment attached

**ADDED AS PER THE INDENTURE OF MORTGAGE DATED 6<sup>TH</sup> MAY, 2015**

**FIRST MORTGAGED PROPERTIES**

ALL THAT piece or parcel of freehold non-agricultural land admeasuring 190 Sq. Mtrs. forming part of the said Property known as Plot No. 10 admeasuring 190 Sq. Mtrs. or thereabouts forming part of Survey Nos. 36A of Mouje Pali of Sudhagad Taluka District Raigad and also together with free independent ownership, use of Internal approach road, open space, and amenity plot in the layout in common with other plot holders together with permanent right of way and other rights in common on the internal approach road with equal responsibility for the preservation and maintenance of the internal approach road land and the said Plot No. 10 is bounded as follows i.e. to say:-

On or towards the East by: Plot No. 13

On or towards the West by: Plot No. 9

On or towards the South by: Internal Road

On or towards the North by: Plot No. 11

**NOTE:** The security interest reflected above is subject to further substantiation/ modification based on additional evidence or clarifications.