

**FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

**(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

| S. No. | Particulars  | Information  |
|--------|--|--|
| 1.     | Name of Corporate Debtor   | JHABUA POWER LIMITED   |
| 2.     | Date of incorporation of Corporate Debtor  | 23 February 1995   |
| 3.     | Authority under which Corporate Debtor is incorporated / registered  | Registrar of Companies – Kolkata   |
| 4.     | Corporate Identity Number of Corporate Debtor  | Corporate Identification Number - U40105WB1995PLC068616  |
| 5.     | Address of the registered office and principal office (if any) of the Corporate Debtor   | <b>Registered Office</b> – Macmet House, 7th Floor, 10B, O C Ganguly Sarani, Kolkata 700020, West Bengal, India<br><b>Other Office</b> – Jhabua Power Limited Unit Number 307, Third Floor, ABW Tower MG Road, Near Iffco Chowk, Gurugram - 122002, Haryana, India |
| 6.     | Insolvency Commencement Date in respect of Corporate Debtor  | 27 March 2019  |
| 7.     | Date of invitation of expression of interest   | 19 August 2019   |
| 8.     | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:  | <a href="http://www.avanthapower.com/bs-jpl-nclt.asp?links=jpnclt">http://www.avanthapower.com/bs-jpl-nclt.asp?links=jpnclt</a> or can be sought by email to <a href="mailto:jhabua.cirp@gmail.com">jhabua.cirp@gmail.com</a>                                      |
| 9.     | Norms of ineligibility applicable under section 29A are available at:  | <a href="https://ibbi.gov.in/legal-framework/">https://ibbi.gov.in/legal-framework/</a> or may be requested by email to <a href="mailto:jhabua.cirp@gmail.com">jhabua.cirp@gmail.com</a>   |
| 10.    | Last date for receipt of expression of interest  | 3 September 2019   |
| 11.    | Date of issue of provisional list of prospective resolution applicants   | 13 September 2019  |
| 12.    | Last date for submission of objections to provisional list   | 18 September 2019  |
| 13.    | Date of issue of final list of prospective resolution applicants   | 20 September 2019  |
| 14.    | Date of issue of Information Memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | on or before 18 September 2019   |
| 15.    | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information               | The Information Memorandum, Request for Resolution Plan (RFRP) and VDR access shall be granted to the qualified and eligible resolution applicants after signing the Confidentiality undertaking with such applicant(s).   |

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|     |   | Pursuant to the aforesaid, the Prospective Resolution Applicant(s) shall be required to send an email at <a href="mailto:jhabua.cirp@gmail.com">jhabua.cirp@gmail.com</a> requesting for VDR access, Information Memorandum and RFRP copies. |
| 16. | Last date for submission of resolution plans  | 20 October 2019  |
| 17. | Manner of submitting resolution plans to resolution professional                            | Through speed post / registered post or by hand delivery in a sealed envelope addressed to the Resolution Professional, together with a soft copy to be submitted in a password protected pen drive.   |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | As and when approved by the CoC.   |
| 19. | Name and registration number of the resolution professional                                 | Mr. Abhilash Lal,<br>IBBI/IPA-001/IP-P00344/2017-2018/10645  |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board       | Name - Mr. Abhilash Lal<br>Address - C 192, Belvedere Towers, DLF Phase II, Gurgaon 122 002<br>Email Address - <a href="mailto:abhilash.lal@gmail.com">abhilash.lal@gmail.com</a>  |
| 21. | Address and email to be used for correspondence with the resolution professional            | Mr. Abhilash Lal,<br>C/o Alvarez & Marsal India Pvt. Ltd.,<br>Prius Platinum, 1st Floor, D3, P3B,<br>Saket District Centre, Sector 6, Saket,<br>Delhi 110017, India<br><a href="mailto:jhabua.cirp@gmail.com">jhabua.cirp@gmail.com</a>      |
| 22. | Further Details are available at or with  | <a href="http://www.avanthapower.com/bs-jpl-nclt.asp?links=jpnclt">http://www.avanthapower.com/bs-jpl-nclt.asp?links=jpnclt</a> or can be sought by email to <a href="mailto:jhabua.cirp@gmail.com">jhabua.cirp@gmail.com</a>                |
| 23. | Date of publication of Form G   | 19 August 2019   |



*Abhilash Lal*

**Abhilash Lal**

Resolution Professional for Jhabua Power Limited  
Registration No.: IBBI/IPA-001/IP-P00344/2017-2018/10645  
Address - C 192, Belvedere Towers, DLF Phase II, Gurgaon 122 002  
Date: 19<sup>th</sup> August 2019  
Place: Mumbai