

[On the Letterhead of the Entity Submitting the EoI]

**FORMAT FOR EXPRESSION OF INTEREST FOR RESOLUTION PLAN OF
JHABUA POWER LIMITED**

**To,
Mr. Abhilash Lal
Resolution Professional
Jhabua Power Limited
("RP")**

Date:

Subject: Expression of Interest ("EOI") for submission of resolution plan in Jhabua Power Limited ("JPL") under Corporate Insolvency Resolution Process ("CIRP")

Dear Sir/Madam,

In response to your public advertisement in the Economic Times (All India Edition), Navbharat Times (Delhi+NCR Edition) and Bartaman (Kolkata Edition) and on the website of JPL at <http://www.avanthapower.com/bs-jpl-nclt.asp?links=jpnclt> on August 19, 2019 inviting EOIs for Investment in JPL, we hereby submit our EOI.

We have attached necessary information requested in the public advertisement published in Economic Times (All India Edition), Navbharat Times (Delhi+NCR Edition) and Bartaman (Kolkata Edition) and on the website of JPL at <http://www.avanthapower.com/bs-jpl-nclt.asp?links=jpnclt>. The information furnished by us in this EOI is true, correct and accurate to the best of our knowledge.

Based on this information we understand you would be able to evaluate our preliminary proposal in order to pre-qualify for the above-mentioned proposal. Further, we agree and acknowledge that:

- (a) The fulfillment of eligibility conditions in the EOI does not automatically entitle the applicant to participate in the corporate insolvency resolution process which will be subject to applicable laws and further conditions stipulated by RP or committee of creditors of JPL ("COC"), in their sole discretion, including those in relation to access to virtual data room or as may be stipulated under the Request for Resolution Plan document. Further, RP and COC reserve the right to issue clarifications, amendments and modification to the EOI document or to waive or relax any term or condition or its application in any particular case, in each case as they may deem fit in their sole discretion. The RP and COC reserve the right to reject any and all applications in their sole discretion without assigning any reasons;
- (b) If any false information or record has been submitted by us, as the applicant, it will render the applicant ineligible to participate in the process.

Sincerely yours,

On behalf of (Insert name of the entity submitting the EOI)

Signature:

Name of Signatory:

Designation:

Company Seal/stamp